



# CONNECTED EVERY STEP OF THE WAY

## GIFT OF PUBLICLY LISTED SECURITIES – SECURITY TRANSACTION INSTRUCTION FORM

FOR TRANSFER OF SECURITIES TO ARTHOUSE BROKERAGE ACCOUNT - completed by the Donor and your Broker:

Description of Securities \_\_\_\_\_ Initial Date of Transfer \_\_\_\_\_

Amount of Securities \_\_\_\_\_ Dollar Value \_\_\_\_\_

Gift to be used for (e.g. General Operating – Arts Program etc.) \_\_\_\_\_

### Donor Information:

Last Name \_\_\_\_\_ First Name \_\_\_\_\_

Address \_\_\_\_\_

Telephone \_\_\_\_\_ E-mail Address \_\_\_\_\_

Donor Authorization – I hereby authorize the transfer of securities to the Brokerage firm representing ArtHouse:

Signed by Donor \_\_\_\_\_ Date \_\_\_\_\_

Your Broker’s Information – you have instructed your broker to transfer your shares to ArtHouse Brokerage Rep:

Broker’s Name \_\_\_\_\_ Company \_\_\_\_\_

Telephone \_\_\_\_\_ E-mail Address \_\_\_\_\_

Please return a copy of this form (by mail or electronically) to:

Don Pangman  
Executive Director  
ArtHouse for Children and Youth  
115 George Street – Suite 522  
Oakville, Ontario L6J 0A2      Phone – 905-467-8551      E-mail – don@arthousehalton.com

To transfer your gift of securities to ArtHouse Brokerage Representative:

Electronically – please have your broker send your gift to the ArtHouse brokerage Representative below:

Account Name – ArtHouse for Children and Youth  
Broker - Scotia iTrade  
CUID # - SCOT  
Account # - 5722 740619